

Market today: Efforts to keep green color

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

- The market was supported and recovered, but in general, cash flow was still cautious when the market increased.
- Currently, the MA(200) area is still a barrier for the market. It is possible that the market will be blocked and step back to continue exploring supply and demand.

With the market weakening from the end of last week, the market entered the new week with a fairly deep decline right from the beginning of the trading session. However, from the opening point, the market gradually recovered and regained its green color in the afternoon session. VN-Index increased 2.47 points (+0.22%), closing at 1,103.66 points. Matching liquidity decreased with 750.9 million shares matched on HOSE.

VN30 group decreased 0.68 points (-0.06%), closing at 1,102.85 points. In the group, there were 10 gainers such as SSI (+2.9%), GVR (+2.8%), VIC (+1.2%), TPB (+1.2%), HDB (+1, 1%) ... On the contrary, there were 14 losers, namely MWG (-2.1%), MBB (-1.1%), SAB (-1.1%), VRE (-1.1%), VNM (-1%)...

Although the market was supported and regaining its green color, there were still quite a few stocks in the red zone, and the number of losers dominated the market. Outperforming in this session was the Industrial Park. Securities, Banking, Steel and Chemical... also had a good impact on the market.

Foreign investors returned to net buying on HOSE, with a value of 465.4 billion VND. In particular, they bought a lot at FUEVFNVD (+179.1 billion), SSI (+68.4 billion), VND (+36.6 billion), HDB (+33.1 billion), TPB (+28.6 billion) ... On the other hand, they sold strongly at FUESSVFL (-50.5 billion), VRE (-38.3 billion), VNM (-35.9 billion), VHM (-33.9 billion), MWG (-20.4 billion).

The market's decline quickly brought VN-Index close to 1,085 points. After rapid decline, the market was supported and recovered, but in general, cash flow was still cautious when the market increased, shown by the liquidity decreasing quite a lot compared to the previous session. The market's recovery may be technical in nature as it reacts to the support zone, so it is expected that cash flow will be cautious and supply pressure will increase as the market moves closer to MA(200) of 1,115 points. Currently, this area is still a barrier for the market. It is likely that the market will continue to be blocked and retreated to explore supply and demand. Therefore, investors need to observe supply and demand developments in the coming time to evaluate the market state. Currently, investors should consider the market recovery to take profits and structure your portfolio to reduce risks.

Analyst Pin-board

Postal industry – The e-commerce market is a 'delicious cake,' but not easy to 'eat'

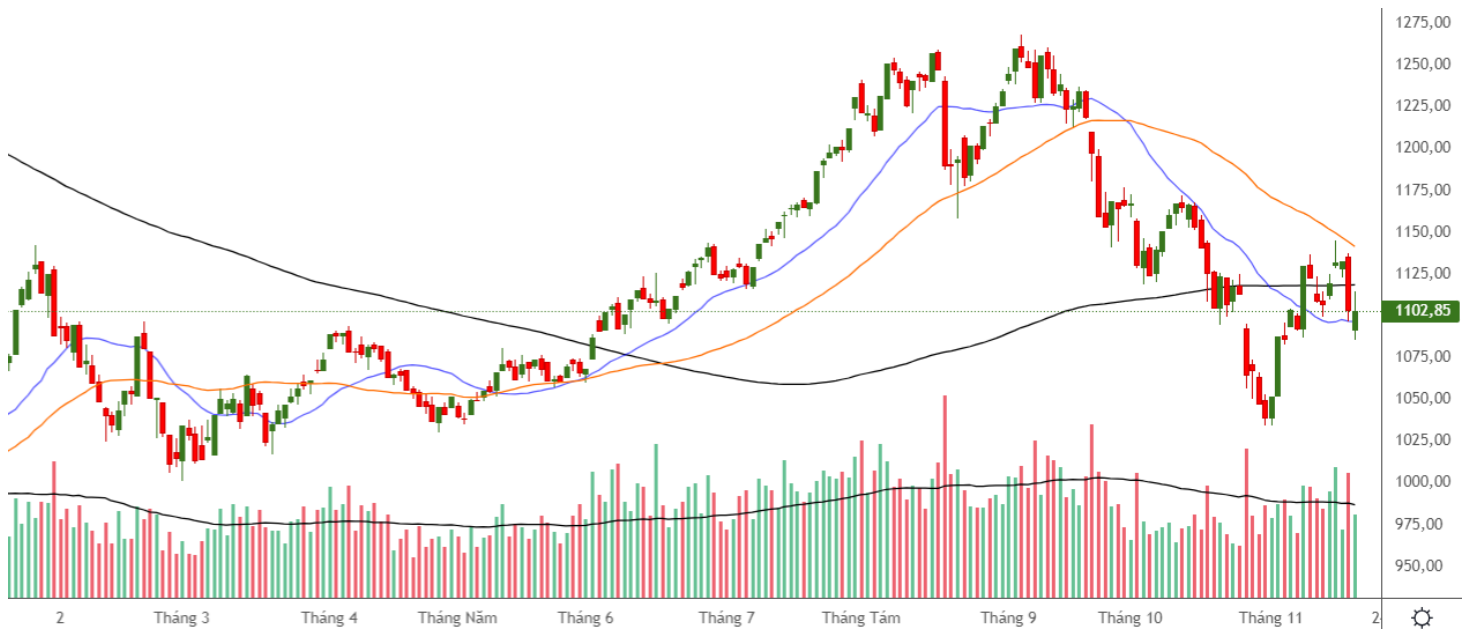
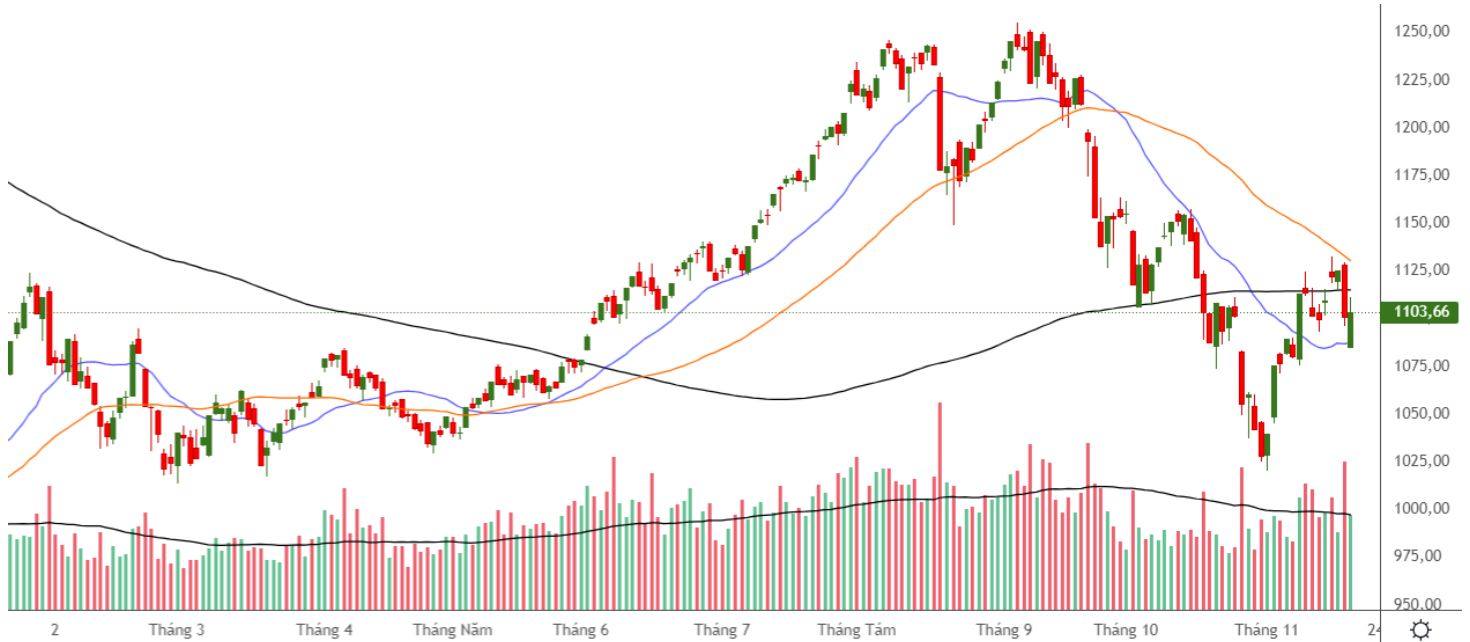
(Quan Cao – quan.cn@vdsc.com.vn)

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“Efforts to keep green color”

Technical Analyst Recommendations

The market was supported when it dropped deeply and recovered, but in general, cash flow was still cautious when the market increased. The recovery may be technical in nature as it reacts to the support zone, so it is expected that cash flow will be cautious and supply pressure will increase as the market moves closer to the MA(200), area 1,115 points. Currently this area is still a resistance area, it is possible that the market will continue to be blocked and step back to continue exploring supply and demand. Therefore, investors need to observe supply and demand developments in the coming time to evaluate the market state. Currently, consider the market's recovery periods to take profits and structure portfolio to minimize risks.



VIETNAM

Date	Events
01/11/2023	Publication of PMI (Purchasing Managers Index)
14/11/2023	Announcement of MSCI's portfolio structure
16/11/2023	Expiry date of VN30F2311 futures contract

WORLDWIDE

Date	Countries	Events
01/11/2023	U.S	Publication of PMI (Purchasing Managers Index)
01/11/2023	U.S	JOLTS Job Openings
01/11/2023	U.S	Crude Oil Inventories
02/11/2023	U.S	Natural Gas Storage
02/11/2023	U.S	Federal Funds Rate
02/11/2023	U.K	Monetary Policy Summary
03/11/2023	U.S	Unemployment Rate
03/11/2023	U.S	FOMC Member Barr Speaks
10/11/2023	U.K	Industrial Production m/m
14/11/2023	U.S	Core CPI m/m, y/y
14/11/2023	U.S	Federal Budget Balance
15/11/2023	U.S	Crude Oil Inventories
15/11/2023	U.S	Core PPI m/m
15/11/2023	U.S	Retail Sales m/m
15/11/2023	U.K	Monetary Policy Report Hearings
16/11/2023	U.S	Natural Gas Storage
16/11/2023	China	Industrial Production y/y
16/11/2023	China	Retail Sales y/y
22/11/2023	U.S	Crude Oil Inventories
22/11/2023	U.S	FOMC Meeting Minutes
23/11/2023	U.S	Natural Gas Storage
29/11/2023	U.S	Crude Oil Inventories
29/11/2023	U.S	Prelim GDP q/q
30/11/2023	U.S	Natural Gas Storage

RONG VIET NEWS

COMPANY REPORTS

	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

RESEARCH CENTER

Nguyen Thi Phuong Lam – Head of Research

+ 84 28 6299 2006 | Ext: 1313

lam.ntp@vdsc.com.vn

Tran Ha Xuan Vu – Head of Retail Research

+ 84 28 6299 2006 | Ext: 1512

vu.thx@vdsc.com.vn

BROKERAGE FOR INDIVIDUAL CLIENTS DEPARTMENT

Le Vuong Hung – Director

+ 84 28 6299 2006 | Ext: 1214

hung.lv@vdsc.com.vn

Pham Phong Thanh – Director

+ 84 28 6299 2006 | Ext: 1225

thanh.pp@vdsc.com.vn

Tran Thi Quy – Director

+ 84 28 6299 2006 | Ext: 1227

quy.tt@vdsc.com.vn

BROKERAGE FOR INSTITUTIONAL CLIENTS DEPARTMENT

Nguyen Anh Vu – Director

+ 84 28 6299 2006 | Ext: 1367

vu.na@vdsc.com.vn

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OPERATING NETWORK

HEADQUARTER IN HO CHI MINH CITY

Floor 1 - 8, Viet Dragon Tower, 141 Nguyen Du, Ben Thanh Ward, District 1, Ho Chi Minh City

T (+84) 28 6299 2006 **E** info@vdsc.com.vn
F (+84) 28 6291 7986 **W** www.vdsc.com.vn

Tax code 0304734965

HANOI BRANCH

10th floor, Eurowindow Tower, 2 Ton That Tung, Trung Tu Ward, Dong Da District, Hanoi

T (+84) 24 6288 2006
F (+84) 24 6288 2008

NHA TRANG BRANCH

7th floor, 76 Quang Trung, Loc Tho Ward, Nha Trang City, Khanh Hoa

T (+84) 25 8382 0006
F (+84) 25 8382 0008

CAN THO BRANCH

8th floor, Sacombank Tower, 95-97-99, Vo Van Tan, Tan An Ward, Ninh Kieu District, Can Tho City

T (+84) 29 2381 7578
F (+84) 29 2381 8387

VUNG TAU BRANCH

2nd floor, VCCI Building, 155 Nguyen Thai Hoc, Ward 7, Vung Tau City, Ba Ria – Vung Tau Province

T (+84) 25 4777 2006

BINH DUONG BRANCH

3rd floor, Becamex Tower, 230 Binh Duong Avenue, Phu Hoa Ward, Thu Dau Mot City, Binh Duong Province

T (+84) 27 4777 2006

DONG NAI BRANCH

8th floor, TTC Plaza, 53-55 Vo Thi Sau, Quyet Thang Ward, Bien Hoa City, Dong Nai Province

T (+84) 25 1777 2006

